

## VIA EMAIL ONLY

November 17, 2023

Jessica McCollum jmccollum@thrivemorenc.org

## **Exempt from Review**

Record #:	4318
Date of Request:	November 13, 2023
Facility Name:	The Gardens at Taylor Glen CCRC
FID #:	980257
Business Name:	Baptist Retirement Homes of North Carolina, Inc DBA
Business #:	139
Project Description:	Expansion of the memory care unit with no change in the number of licensed
	beds
County:	Cabarrus

Dear Ms. McCollum:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency), determined that the above referenced proposal is exempt from certificate of need review in accordance with G.S. 131E-184(e). Therefore, you may proceed to offer, develop or establish the above referenced project without a certificate of need.

It should be noted that this determination is binding only for the facts represented by you. Consequently, if changes are made in the project or in the facts provided in your correspondence referenced above, a new determination as to whether a certificate of need is required would need to be made by the Agency. Changes in a project include but are not limited to: (1) increases in the capital cost; (2) acquisition of medical equipment not included in the original cost estimate; (3) modifications in the design of the project; (4) change in location; and (5) any increase in the number of square feet to be constructed.

If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Cynthia Bradford Project Analyst

Micheala Mitchell Chief

cc: Nursing Home Licensure and Certification Section, DHSR NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION

## HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603 MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704 https://info.ncdhhs.gov/dhsr/ • TEL: 919-855-3873



DELIVERED VIA EMAIL

October 31, 2023

Ms. Michaela Mitchell Chief Healthcare Planning and Certificate of Need Section Ms. Lisa Pittman, Assistant Chief, Certificate of Need Section Cynthia Bradford CON Analyst Division of Health Service Regulation 809 Ruggles Drive Raleigh, NC 27603 <u>cynthia.bradford@dhhs.nc.gov</u>

RE: Request for Exemption from CON Review for Taylor Glen Continuing Care Retirement Community, Concord, North Carolina, Cabarrus County, 345525

Dear Ms. Mitchell, Ms. Pittman, and Ms. Bradford:

Please accept this as required written notification on behalf of ThriveMore community, Taylor Glen, that it intends to spend approximately \$7,338,371 to expand the Adult Care Bed space on its campus to include a Green House for 12 memory care residents. The expansion will not increase the number of licensed beds. It will permit us to move residents from a secure memory area unit to new space. Taylor Glen will then use the vacated bedroom space as swing space to permit ongoing renovation of the remaining general adult care beds. Next year, we intend to file a CON application to convert the remaining space to additional Adult Care Home beds. Until that application is approved, the space will be dedicated to storage.

We are requesting that the Agency confirm that this change qualifies as exempt from review under the statutory exemption provisions in N.C. Gen. Stat.§ 131E-184(e).

- 1. The expenditure will be used solely for the purpose of renovating, replacing on the same site, or expanding an existing Adult Care home facility.
- 2. The expenditure will not result in a change in bed capacity as defined in GS 131E-176(5),



1912 BETHABARA ROAD • WINSTON-SALEM, NC 27106 336.725.0202 • THRIVEMORENC.ORG

- a. The number of adult care home beds on the Taylor Glen campus will remain the same; Taylor Glen has and will retain 24 adult care home beds.
- b. The expenditure will not affect the 24 nursing facility beds on the Taylor Glen campus
- 3. The expenditure will not involve the addition of a health service facility or any other new institutional health service other than allowed in GS 131E-176(16b)

Sincerely,

alen

Jessica McCollum Vice President of Operations ThriveMore Phone: 743-999-4036 1912 Bethabara Rd, Winston-Salem, NC 27106

Attachments:

Exhibit A - Proposed Total Capital Cost of Project Exhibit B – Site plan showing proposed expansion and number of beds

## PROPOSED CAPITAL COSTS

Project name: <u>Taylor Glen Green House Adult Care Home Space Expansion</u>

Proponent: ThriveMore, Concord, Cabarrus County

		ltem	Category Total
<u>A.</u>	Site Costs		
	Full purchase price of land (N/A land is owned by corporation)	0	
	Closing costs	0	
	Site inspection and survey	19,569	
	Legal fees/subsoil investigation	85,923	
	Site preparation costs	1,261,171	
	Other (Demolition)		
	Sub-Total Site Costs		\$1,366,663
<u>B.</u>	Construction Contract Cost	3,197,772	
	Other (Escalation and cost 27.3%)	874,571	
	Sub-Total Construction Cost		\$4,072,343

C. Miscellaneous Project Costs		
Building purchase (N/A)		
Fixed equipment purchase/lease	448,200	
Movable equipment purchase/lease		
Furniture (included in Fixed Equipment above)		
Landscaping (included in Site Cost total above)		
Consultant fees:		
Architect and engineering	413,159	
Green House consultant	47,000	
Owner's representative	45,240	
Legal fees	3,056	
Sub-Total Consultant Fees	508,455	
Financing costs (e.g. bond, loan, etc.)	111,322	
Interest during construction	591,843	
Other (Contingency)	239,545	
(17) Sub-Total Miscellaneous		\$1,899,365
(18) TOTAL CAPITAL COST OF PROJECT		\$7,338,371

I certify that, to the best of knowledge, the above construction related costs of the proposed project named above are complete and correct.

Melissa C. Pritchard Digitally signed by Melissa C. Pritchard Date: 2023.11.03 08:44:57 -04'00'

(Signature of Licensed Architect or Engineer)

I assure that, to the best of my knowledge, the above capital costs for the proposed project are complete and correct and that it is ThriveMore's intent to carry out the proposed project as described.

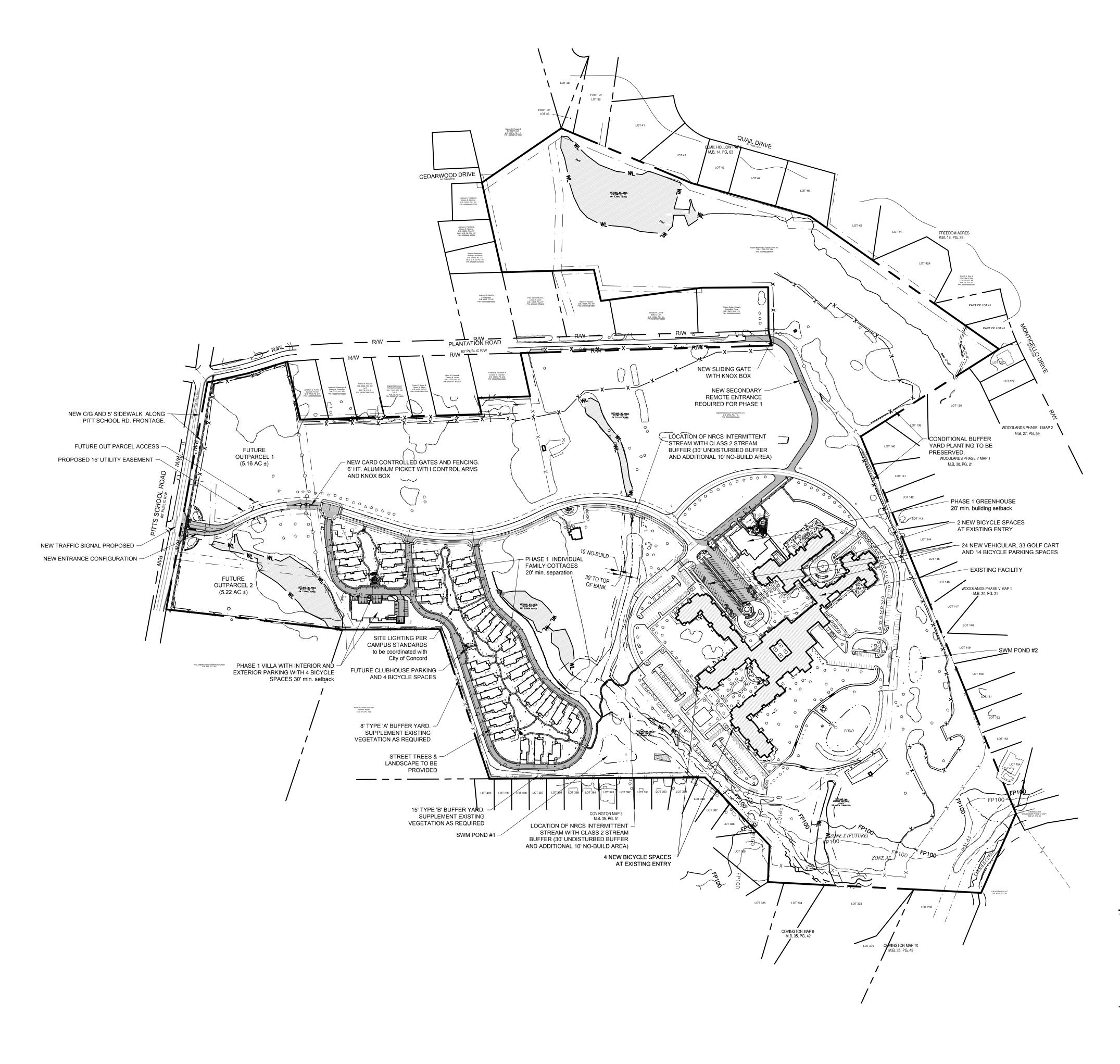
(Proponent - signature of officer)

President and CEO (Title of officer)

EXHIBIT B

## **INSERT COPY OF SITE PLAN BEFORE AND AFTER**

Following page shows Existing Site with Location of Phase 1 Green House identified



## PARKING DATA

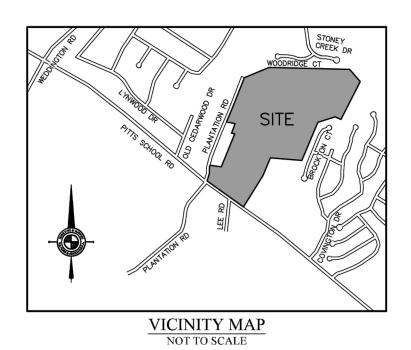
Required Vehicular Parking Multi-Family Residential 1.5 spaces per unit (Min.) 2.5 spaces per unit (Max.)

Existing Units Cottage Units Villa Units Greenhouse Units Total Units

## <u>Bicycle Parking</u>

5 spaces per 100 Auto Spaces Proposed Vehicle Spaces Required Bicycle Spaces Proposed Bicycle Spaces

Existing Spaces Demolished New Surface Garage Golf Cart





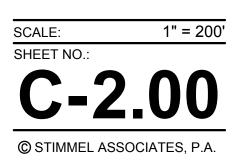


CLIENT:

REED VANDERSLIK THRIVEMORE 7996 NORTH POINT BLVD. SUITE 100 WINSTON SALEM NC 27106

DATE:	10/18/23
<b>REVISIONS</b> :	
DRAWN:	KMB, TEG, CEC
JOB. NO:	22-070
SHEET TITLE	:

# OVERALL SITE PLAN



g Calculations					
	Existing	Proposed			
)	260	353			
.)	433	588			
	173 33				
	55 17				
	••				
	12				
	235				

568

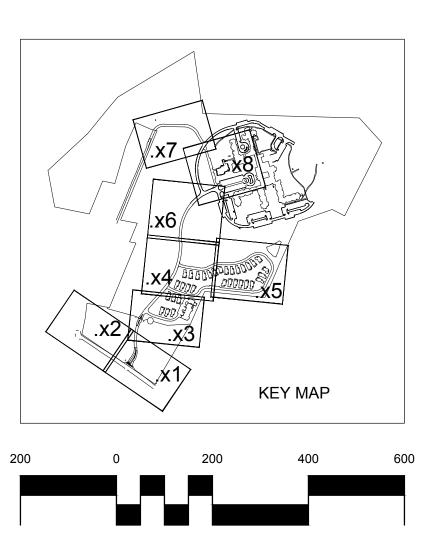
21

- 28 411 Spaces Spaces 4 48

Spaces 80 Spaces 33 Spaces Total Parking 568

Spaces





SCALE: 1" = 200'

For you...

## Martha Waller

Administrative Specialist 1 Division of Health Service Regulation, Certificate of Need Section North Carolina Department of Health and Human Services

Main: 919-855-3873 Office: 919-855-3885 martha.waller@dhhs.nc.gov

Help protect your family and neighbors from COVID-19. <u>Know the 3 Ws. Wear. Wait. Wash.</u> #StayStrongNC and get the latest at <u>nc.gov/covid19</u>

809 Ruggles Drive, Edgerton Building 2704 Mail Service Center Raleigh, NC 27699-2704

Twitter | Facebook | YouTube | LinkedIn

Email correspondence to and from this address is subject to the North Carolina Public Records Law and may be disclosed to third parties by an authorized State official. Unauthorized disclosure of juvenile, health, legally privileged, or otherwise confidential information, including confidential information relating to an ongoing State procurement effort, is prohibited by law. If you have received this email in error, please notify the sender immediately and delete all records of this email.

From: Bradford, Cynthia L <cynthia.bradford@dhhs.nc.gov>
Sent: Monday, November 13, 2023 1:11 PM
To: Waller, Martha K <martha.waller@dhhs.nc.gov>
Subject: FW: [External] Exemption Request ACH Beds Cabarrus County

This was sent directly to me. This needs to go to you first, correct?

Thanks!

Cynthia Bradford, MSW Project Analyst - Certificate of Need Division of Health Service Regulation, Healthcare Planning and Certificate of Need Section <u>NC Department of Health and Human Services [protect-us.mimecast.com]</u>

Office: 919-855-4665 cynthia.bradford@dhhs.nc.gov

809 Ruggles Drive 2704 Mail Service Center Raleigh, NC 27699-2704

(I work remotely on Thursdays and Fridays, therefore email is the best way to reach me on those days.)

## Don't wait to vaccinate. Find a COVID-19 vaccine location near you at MySpot.nc.gov.

Twitter | Facebook | YouTube | LinkedIn

From: Nancy Lane <<u>nlane@pda-inc.net</u>>
Sent: Monday, November 13, 2023 12:14 PM
To: Bradford, Cynthia L <<u>cynthia.bradford@dhhs.nc.gov</u>>
Cc: Jessica McCollum <<u>jMcCollum@thrivemorenc.org</u>>
Subject: [External] Exemption Request ACH Beds Cabarrus County

**CAUTION:** External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

Good Morning Cynthia,

Attached is a request for CON exemption for renovation / expansion of Taylor Glen in Concord, NC. We appreciate your assistance with this request. Please do not hesitate to contact me if you have any questions.

Thanks Nancy

Nancy M. Lane President

**PDA,** Inc 2016 Cameron Street Raleigh NC 27605

919-754-0303 office 919-754-0328 FAX

## nlane@pda-inc.net

## www.pdaconsultants.com

Take a problem. Make it a feature

Email correspondence to and from this address is subject to the North Carolina Public Records Law and may be disclosed to third parties by an authorized State official. Unauthorized disclosure of juvenile, health, legally privileged, or otherwise confidential information, including confidential information relating to an ongoing State procurement effort, is prohibited by law. If you have received this email in error, please notify the sender immediately and delete all records of this email.